UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

		1	
In re:		Chapter 11	
Stream TV Networks, Inc., et al. ¹ The Debtors.		Bankr. Case No. 23-10763 (AMC) (Jointly Administered)	
Part 1: I	dentify the appellant(s)		
1. N	Tame(s) of appellant(s): Visual Semicond	uctor, Inc. and Rembrandt 3D Holding Ltd	
	Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:		
	For appeals in an adversary proceeding. ☐ Plaintiff ☐ Defendant ☐ Other (describe)	For appeals in a bankruptcy case and not in an adversary proceeding. □ Debtor □ Creditor □ Trustee □ Other (describe)	
Part 2: I	dentify the subject of this appeal		
	Describe the judgment—or the appealable order or decree—from which the appeal is taken:		
0	PRDER denying Stay Motion.		
2. S	State the date on which the judgment—or the appealable order or decree—was entered:		
Е	ECF No. 938 – January 29, 2025.		

¹ The Debtors, together with the last four digits of the Debtors' federal tax identification numbers, are Stream TV Networks, Inc. (4092) and Technovative Media, Inc. (5015). The location of the Debtors' service address is: 2009 Chestnut Street, 3rd Floor, Philadelphia, PA 19103.

² The Appellants will move to consolidate this appeal with the other appeals currently pending before the District Court for the Eastern District of Pennsylvania, Case Nos. 24-cv-02727-JMG, 24-cv-06397-JMG, 24-cv-06617-JMG and 24-cv-06498-JMG.

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment—or the appealable order or decree—from which the appeal is taken and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

1. Party: Visual Semiconductor, Inc. Attorney:

AKERMAN LLP

Donald N. David, SBN: 304846

Mark Lichtenstein (Admitted pro hac vice)

1251 Avenue of the Americas

37th Floor

New York, NY 10020 Telephone: (212) 880-3800

Email: donald.david@akerman.com mark.lichtenstein@akerman.com

R. Adam Swick (Admitted pro hac vice)

AKERMAN LLP

500 West 5th Street, Suite 1210

Austin, TX 78701

Telephone: (737) 999-7103 Facsimile: (512) 623-6701

Email: adam.swick@akerman.com

John H. Thompson (Admitted pro hac vice)

AKERMAN LLP

750 Ninth Street, N.W. 750 Washington, D.C. 20001 Telephone: (202) 824-1760 Facsimile: (202) 393-5959

Email: john.thompson@akerman.com

Leif M. Clark

Leif M Clark Consulting PLLC

1105 Bonner

Houston, TX 77007

Telephone: (210) 663-5183 Email: lmclark@leifmclark.com

2. Party: Rembrandt 3D Holding Ltd.

Andrew DeMarco, Esq. (PA Bar No. 326294) ademarco@devlinlawfirm.com DEVLIN LAW FIRM LLC 1526 Gilpin Avenue Wilmington, DE 19806

Telephone: (302) 449-9010 Facsimile: (302) 353-4251

- and -

Chris Michaels, Esq. michaels@bpmlegal.com Brown & Michaels, PC 400 M & T Bank Building 118 North Tioga Street Ithaca, NY 14850

3. Party: William A. Homony, Trustee

Attorney:

ANDREW J. BELLI Coren & Ress, PC

2001 Market Street, Suite 3900

Philadelphia, PA 19103 Tel. No.: (215) 735-8700 Email: abelli@kcr-law.com

STEVEN M. COREN

Kaufman, Coren & Ress, P.C. Two Commerce Square, Ste. 3900

2001 Market Street

Philadelphia, PA 19103-2713 Telephone: (215) 735-8700 Email: scoren@kcr-law.com

MICHAEL D. VAGNONI

Obermayer Rebmann Maxwell & Hippel

LLP

Centre Square West

1500 Market Street, Suite 3400

Philadelphia, PA 19102

(215) 665-3066

Fax: (215) 665-3165

Email: michael.vagnoni@obermayer.com

4. Party: Hawk Investment Holdings, Ltd.

Attorney:

K&L GATES LLP

Steven L. Caponi

600 King Street, Suite 901 Wilmington, DE 19801 Telephone: (302) 416-7000

Email: steven.caponi@klgates.com

Margaret R. Westbrook, Esq.
Aaron S. Rothman, Esq.
Jonathan N. Edel, Esq.
K&L GATES LLP
300 South Tryon Street, Suite 1000
Charlotte, NC 28202
Telephone: (704) 331-7400
Email: margaret.westbrook@klgates.com
aaron.rothman@klgates.com
jon.edel@klgates.com

Thomas A. Warns, Esq. K&L GATES LLP 599 Lexington Avenue New York, NY 10022 Telephone: (212) 536-3900 Email: tom.warns@klgates.com

5. Party: SeeCubic, Inc.

Joseph O. Larkin One Rodney Square 920 N. King Street Wilmington, Delaware 19801 Telephone: (302) 651-3000 Fax: (302) 651-3001

Joseph.Larkin@skadden.com

James J. Mazza, Jr.
Justin M. Winerman
320 South Canal Street Chicago, Illinois
60606 Telephone: (312) 407-0700 Fax:
(312) 407-0411
James.Mazza@skadden.com
Justin.Winerman@skadden.com

Eben P. Colby
Marley Ann Brumme
500 Boylston Street, 23rd Floor Boston,
Massachusetts 02116 Telephone: (617) 5734800 Fax: (617) 573-4822
Eben.Colby@skadden.com
Marley.Brumme@skadden.com

Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have

the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel. \boxtimes

Dated: New York, New York February 11, 2025

AKERMAN LLP

By: /s/R. Adam Swick

R. Adam Swick (Admitted pro hac vice)

AKERMAN LLP

500 West 5th Street, Suite 1210

Austin, TX 78701

Telephone: (737) 999-7103 Facsimile: (512) 623-6701

Email: adam.swick@akerman.com

AKERMAN LLP

Donald N. David, SBN: 304846

Mark Lichtenstein (Admitted pro hac vice)

1251 Avenue of the Americas

37th Floor

New York, NY 10020 Telephone: (212) 880-3800

Email: donald.david@akerman.com mark.lichtenstein@akerman.com

John H. Thompson (Admitted pro hac vice)

AKERMAN LLP

750 Ninth Street, N.W. 750 Washington, D.C. 20001

Telephone: (202) 824-1760 Facsimile: (202) 393-5959

Email: john.thompson@akerman.com

Leif M. Clark Leif M Clark Consulting PLLC

1105 Bonner

Houston, TX 77007

Telephone: (210) 663-5183 Email: lmclark@leifmclark.com

Counsel for Visual Semiconductor, Inc.

By: /s/ Andrew DeMarco
Andrew DeMarco, Esq.
(PA Bar No. 326294)
ademarco@devlinlawfirm.com
DEVLIN LAW FIRM LLC
1526 Gilpin Avenue
Wilmington, DE 19806
Telephone: (302) 449-9010
Facsimile: (302) 353-4251

- and -

Chris Michaels, Esq. michaels@bpmlegal.com BROWN & MICHAELS, PC 400 M & T Bank Building 118 North Tioga Street Ithaca, NY 14850 Telephone: (607) 256-2000

Attorneys for Rembrandt 3D Holding Ltd.